

Community Shelter Board's Legacy Society Make a lasting impact for people experiencing homelessness

CSB's Legacy Society members are men and women devoted to making a lasting difference in the lives of people experiencing homelessness. Community Shelter Board is grateful for all of the investors who are helping us with critical services to give people experiencing homelessness a fresh start. Our Legacy Society members are taking an additional step to invest in the future of CSB by including us in their estate planning. Your investment will help us to continue our work to fulfill our founders vision that no one should be homeless in our community for even one night.

There are a number of planned giving vehicles that you can use to benefit Community Shelter Board and your own estate planning goals

including bequests, retirement plans, life insurance plans, trust vehicles and annuities. Wherever you are in your planning process, CSB is ready to help you achieve your goals and create a lasting impact on our most

vulnerable residents.

Three ways to begin:

- Contact Brittany Boulton at bboulton@csb.org or 614-715-2524
- 2. Online at www.csb.org
- 3. Mail your planned giving confirmation (form below)

Legacy Society members will receive:

- A special invitation to visit a Community Shelter Board provider
- Exclusive fund updates
- Annual opportunities to see your impact in person
- Recognition at CSB's annual Under One Roof event

Important information to share with your advisor:

Our official name is Community Shelter Board.

Home address

We are incorporated with the State of Ohio and our tax identification number is 31-1181284.

I want to help rebuild lives. Please include me in the Community Shelter Board's Legacy Society.

Please indicate how you would like to receive information about the Legacy Society:

Your name(s)

Email

Please direct any questions you may have to Brittany Boulton:

bboulton@csb.org 614-715-2524 Your signature

Street address

City

State

Business address

Zip

Mail information to:

Community Shelter Board 111 Liberty Street, Suite 150 Columbus, OH 43215 Phone, including area code

Email

I/we have included Community Shelter Board in our planned giving:

- CSB is included in my/our will.
- CSB is included in a retirement or life insurance plan.
- CSB is named as part of an IRA Rollover Charitable deduction.
- CSB is included in some other way. Please contact me.
- I am interested in learning more about planned giving. Please contact me.